

**FORM 5:** Request in Relation to a Matured Pension Divided under an Agreement or Court Order made before July 1, 1995 • for Designation as Limited Member, and • for Payment of Benefits  
Family Relations Act, section 76( 4 )

**TO: Administrator of Pension Plan**

**Name of Plan:** \_\_\_\_\_  
**Address of Plan:** \_\_\_\_\_

**FROM: Spouse of Member** ( Note: "Spouse" includes a former spouse )

**Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Telephone:** ( home ) \_\_\_\_\_ ( work ) \_\_\_\_\_  
**SIN Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**IN RELATION TO: Plan Member**

**Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Telephone:** ( home ) \_\_\_\_\_ ( work ) \_\_\_\_\_  
**Social Insurance Number or Pension Identity Number:** \_\_\_\_\_

**OTHER REQUIRED INFORMATION:**

• **Date of Marriage:** \_\_\_\_\_ • **Entitlement Date\* for Spouse:** \_\_\_\_\_

\* Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with section 56( 1 ) of the Family Relations Act (see below).

• **A copy of the separation agreement or court order on which the entitlement date and the division of the pension is based (to be attached to or enclosed with this Form).**

**REQUEST: I request that:**

- ( a ) I be designated as a limited member of your pension plan, and
- ( b ) You administer the division of the member's matured pension by providing me with separate payment of benefits in accordance with section 76( 4 ) of the Family Relations Act.

\_\_\_\_\_  
Signed ( Limited Member ) \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
Signed ( Witness to signature of Limited Member ) \_\_\_\_\_

**Name of Witness:** \_\_\_\_\_  
**Address of Witness:** \_\_\_\_\_

Family Relations Act, section 56( 1 ): Subject to this Part and Part 6, each spouse is entitled to an interest in each family asset on or after March 31, 1979, when ( a ) a separation agreement; ( b ) a declaratory judgment under section 57; ( c ) an order for dissolution of marriage or judicial separation; or ( d ) an order declaring the marriage null and void, respecting the marriage is first made.